

## Organizational and Personnel Changes

Sumitomo Mitsui DS Asset Management Company, Limited (President and CEO: Takashi Saruta) announces its organizational and personnel changes as follows.

### 1. Effective Date

**April 1, 2025**

### 2. Organizational Changes

#### (1) 【Investment Management Division】

- ① The Alternative Investment Department will be reorganized into the Alternative Investment Department I and the Alternative Investment Department II.
- ② A Project Promotion Section will be established within the Alternative Investment Department II.

#### (2) 【Products & Administration Division】

The Product Planning Department will be renamed and reformed as the Product Management Department.

#### (3) 【Sales & Marketing Division】

- ① The Investment Trust Marketing Department I, the Investment Trust Marketing Department II, and the Digital Marketing Department will be reformed into the Investment Trust Marketing Department and the Investment Trust Promotion Department.
- ② The Investment Solution & Marketing Department will be dissolved, with its functions transferred to the Asset Management Consulting Department.

#### (4) The Corporate Sustainability Section will be reorganized into the Corporate Sustainability Department.

\* For details of the new organization, please refer to the "New Organizational Structure" in Appendix 1.

### 3. Changes in Executive Officers

#### (1) Newly appointed COO (New Post)

New position (Departments in Charge)	Current position (Departments in Charge)	Name
Deputy President Executive Officer and COO (Global Alternative Project)	Deputy President Executive Officer (Alternative Investment Department, Global Investment Management Department, Product Management Department)	Tsuneto Iki

#### (2) Promoted Executive Officer

New position (Departments in Charge)	Current position (Departments in Charge)	Name
Managing Executive Officer, Head of Investment Management Division (Investment Department (Equity), Responsible Investment Section)	Executive Officer (Investment Department (Equity))	Naoto Nagai

#### (3) Newly appointed Executive Officers

New position (Departments in Charge)	Current position	Name
Executive Officer (Investment Department (Fixed Income and Multi-Asset))	General Manager of Product Management Department, General Manager of Product Management Department Brand Management Section	Yoshiharu Takeda
Executive Officer (Alternative Investment Department I, Alternative Investment Department II, Global Investment Management Department)	General Manager of Global Investment Management Department	Katsuro Okuzumi
Executive Officer (Marketing Planning Department), General Manager of Marketing Planning Department	General Manager of Corporate Strategy Department	Ryota Kurashige
Executive Officer (Investment Trust Marketing Department, Investment Trust Promotion Department)	General Manager of Investment Trust Marketing Department I	Kenji Umaoka

## (4) Changes in responsibilities of Executive officers

New position (Departments in Charge)	Current position (Departments in Charge)	Name
Managing Executive Officer (Investment Planning Department, Investment Department (Front Support and Investment Development), Insurance Account Department, Fund Management Department, Trading Department)	Managing Executive Officer (Investment Planning Department, Investment Department (Front Support), Insurance Account Department, Fund Management Department, Trading Department)	Koichi Kinoshita
Senior Managing Executive Officer, Head of Products & Administration Division	Senior Managing Executive Officer, Head of Products & Administration Division (Product Planning Department, Fund Accounting & Administration Department)	Osamu Ueyama
Executive Officer (Product Management Department)	Executive Officer (Investment Solution & Marketing Department, Investment Trust Marketing Department I, Investment Trust Marketing Department II, Digital Marketing Department)	Tomonori Hori
Executive Officer (Investment Trust Documentation Department, Disclosure Department, Fund Accounting & Administration Department)	Executive Officer (Investment Trust Documentation Department, Disclosure Department), General Manager of Investment Trust Documentation Department	Yuko Tsuchiya
Senior Managing Executive Officer, Head of Sales & Marketing Division (Osaka Branch, Nagoya Branch)	Senior Managing Executive Officer, Head of Sales & Marketing Division (Marketing Planning Department, Investment Solution & Marketing Department, Osaka Branch, Nagoya Branch)	Ryohei Ajisaka
Director and Senior Managing Executive Officer (Corporate Strategy Department, Human Resources Department, Human Capital Development Department, Corporate Sustainability Department, IT & Operation Management Department)	Director and Senior Managing Executive Officer (Corporate Strategy Department, Corporate Sustainability Section, IT & Operation Management Department, Human Resources Department, Human Capital Development Department)	Tsuyoshi Imai
Managing Executive Officer (Corporate Strategy Department, Human Resources Department, Human Capital Development Department)	Managing Executive Officer (Corporate Strategy Department, Corporate Sustainability Section)	Takenari Suzuki
Executive Officer (Corporate Sustainability Department)	Executive Officer (Product Management Department)	Kenji Sonoda

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\* For details on the responsibilities of all executive officers, please refer to "List of Executive Officers" on Appendix 2.

#### 4. Newly appointed Officers

New position	Current position	Name
Chief Technology Officer	General Manager of IT & Operation Management Department	Yoshitomo Watanabe
Chief Investment Officer (Equity Investment)	Investment Department	Shinichi Shimonishinosono
Chief Investment Officer (Fixed income Investment)	Investment Department	Tomoharu Nakagawa
Chief Investment Officer (Alternative Investment)	General Manager of Alternative Investment Department	Eiji Utsunomiya

#### 5. Changes in General Managers

New Position (Departments in Charge)	Current Position (Departments in Charge)	Name
General Manager of Fund Management Department	Deputy General Manager of Fund Management Department	Taizo Kamematsu
General Manager of Alternative Investment Department I	Alternative Investment Department	Taiki Matsuno
General Manager of Alternative Investment Department II , General Manager of Alternative Investment Department II Project Promotion Section	Deputy General Manager of Alternative Investment Department	Yasuhisa Fukuda
General Manager of Global Investment Management Department	Global Investment Management Department	Yohei Takahashi
General Manager of Trading Department	Trading Department	Ryoichi Sato
General Manager of Responsible Investment Section	Responsible Investment Section	Akane Kumagai
General Manager of Product Management Department	Deputy General Manager of Product Planning Department	Takuma Matsunaga

General Manager of Investment Trust Documentation Department	Deputy General Manager of Investment Trust Documentation Department	Masashi Takemoto
General Manager of Disclosure Department, Chief of Disclosure Department Reporting Team I	Disclosure Department Reporting Team I	Norie Haruyama
General Manager of Asset Management Consulting Department	Chief of Investment Solution & Marketing Department Investor Service Team	Yoshito Noda
General Manager of Investment Trust Marketing Department	General Manager of Investment Trust Marketing Department II	Kazunari Tamura
General Manager of Investment Trust Promotion Department	Deputy General Manager of Investment Trust Marketing Department I , Chief of Investment Trust Marketing Department I Promotion Team	Ayuko Kanaya
General Manager of IT & Operation Management Department, Chief of IT & Operation Management Department IT Development Team	Chief of IT & Operation Management Department IT Development Team	Keiko Wakamiya
General Manager of Corporate Strategy Department	Corporate Strategy Department Corporate Strategy Team	Naruaki Matsumoto
General Manager of Human Resources Department	General Manager of Responsible Investment Section	Hideki Kawanabe
General Manager of Human Capital Development Department	General Manager of Auditors Office	Aya Oyanagi
General Manager of Corporate Sustainability Department	General Manager of Corporate Sustainability Section	Takeru Inoue
General Manager of Internal Audit Department	Internal Audit Department	Kuniko Yamanaka
General Manager of Auditors Office	General Manager of Disclosure Department	Fumito Kurosawa

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President, Sumitomo Mitsui DS Asset Management (UK) Limited	Deputy President, Sumitomo Mitsui DS Asset Management (UK) Limited	Hiroaki Kato
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## Contact

Sumitomo Mitsui DS Asset Management Company, Limited

<https://www.smd-am.co.jp/english/>

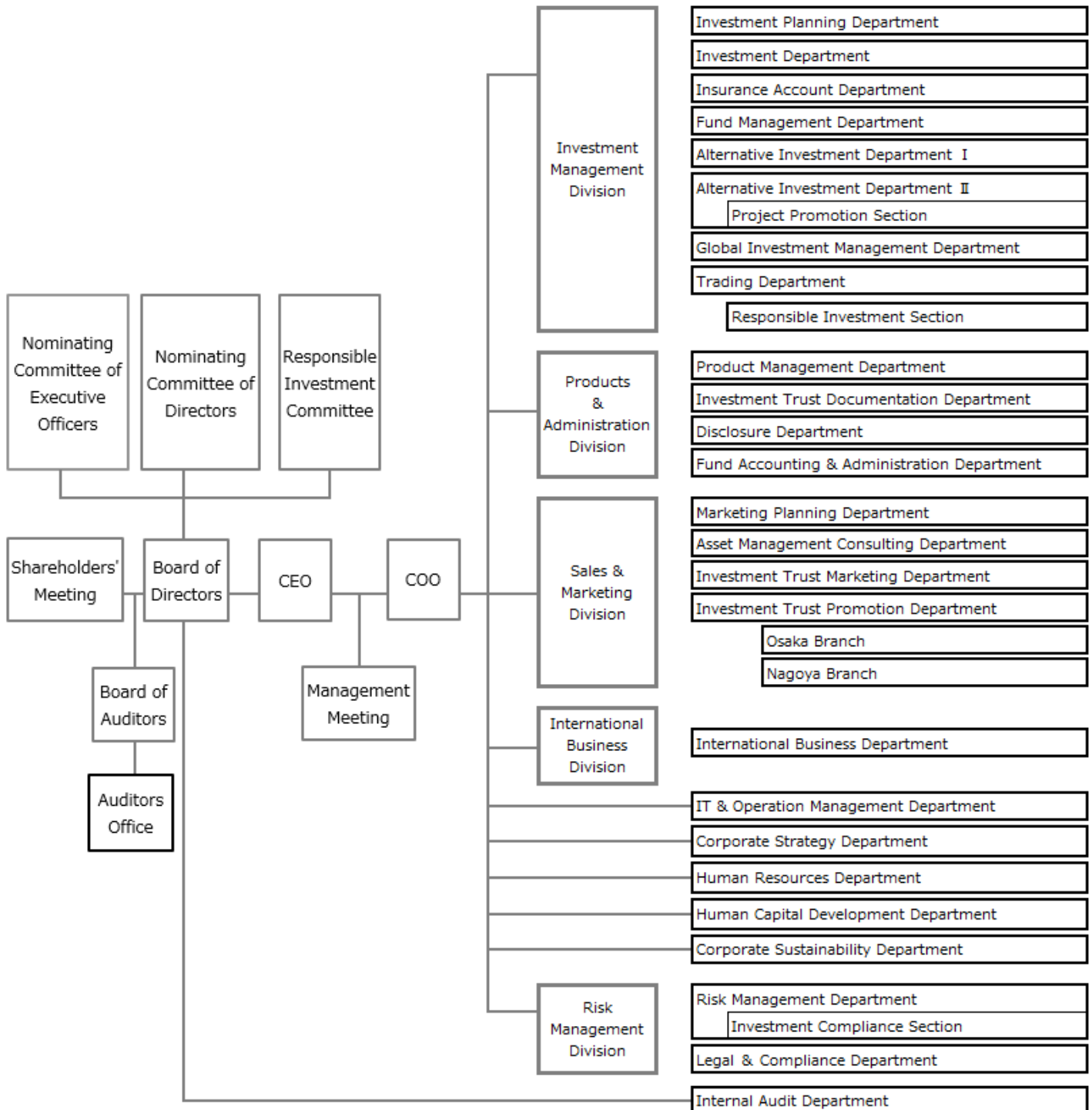
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## <Appendix 1> New Organizational Structure (As of April 1, 2025)



## <Appendix 2> List of Executive Officers (As of April 1, 2025)

Name	New Position (Departments in Charge)
Wataru Ogihara	Representative Director, President and CEO
Shiko Yanagisawa	Representative Director and Deputy President Executive Officer (International Business Department, Corporate Strategy Department, Sumitomo Mitsui DS Asset Management (UK) Limited, Sumitomo Mitsui DS Asset Management (Hong Kong) Limited, Sumitomo Mitsui DS Asset Management (Singapore) Pte. Ltd., Sumitomo Mitsui DS Private Fund Management (Shanghai) Co., Ltd.)
Tsuyoshi Imai	Director and Senior Managing Executive Officer (Corporate Strategy Department, Human Resources Department, Human Capital Development Department, Corporate Sustainability Department, IT & Operation Management Department)
Tomonobu Matsui	Director and Managing Executive Officer Head of Risk Management Division (Risk Management Department, Legal & Compliance Department)
Tsuneto Iki	Deputy President Executive Officer and COO (Global Alternative Project)
Ryohei Ajisaka	Senior Managing Executive Officer, Head of Sales & Marketing Division (Osaka Branch, Nagoya Branch)
Osamu Ueyama	Senior Managing Executive Officer, Head of Products & Administration Division
Koichi Kinoshita	Managing Executive Officer (Investment Planning Department, Investment Department (Front Support and Investment Development), Insurance Account Department, Fund Management Department, Trading Department)
Takenari Suzuki	Managing Executive Officer (Corporate Strategy Department, Human Resources Department, Human Capital Development Department)
Naoto Nagai	Managing Executive Officer, Head of Investment Management Division (Investment Department (Equity), Responsible Investment Section)

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Name	New Position (Departments in Charge)
Kazuhiro Horie	Executive Officer
Tsuyoshi Nijima	Executive Officer
Tomonori Hori	Executive Officer (Product Management Department)
Kenji Sonoda	Executive Officer (Corporate Sustainability Department)
Yasuko Kito	Executive Officer (Asset Management Consulting Department)
Yasuhiro Harada	Executive Officer Head of International Business Division (International Business Department)
Yuko Tsuchiya	Executive Officer (Investment Trust Documentation Department, Disclosure Department, Fund Accounting & Administration Department)
Yoshiharu Takeda	Executive Officer (Investment Department (Fixed Income and Multi-Asset))
Katsuro Okuzumi	Executive Officer (Alternative Investment Department I , Alternative Investment Department II , Global Investment Management Department)
Ryota Kurashige	Executive Officer (Marketing Planning Department)
Kenji Umaoka	Executive Officer (Investment Trust Marketing Department, Investment Trust Promotion Department)