# Sumitomo Mitsui DS Asset Management wins The Best Fund Awards of "Refinitiv Lipper Fund Awards Japan 2021"

Tokyo, March 18, 2021 --- Sumitomo Mitsui DS Asset Management Company Ltd. (President & CEO, Takashi Saruta; hereinafter "SMDAM") is honored to announce that SMDAM's ten funds are selected as "the Best Fund Award" in fifteen categories.

Encouraged by these awards, SMDAM will make a further effort to continue to provide customers with quality service by developing attractive products and improving investment performance.



#### **Best Fund Awards in the Investment Trusts Category**

#### ■ DAIWA SB DC FOREIGN EQUITY ACTIVE FUND

In the category Equity Global ex Japan for its performance over 3 years, 5 years and 10 years

#### ■ GLOBAL HIGH DIVIDEND EQUITY OPEN

In the category Equity Global Income for its performance over 3 years, 5 years

#### ■ US Municipal Fixed Income Fund(JPY Hedged)

In the category Bond USD Municipal for its performance over 3 years

#### ■ J-REIT Asia Mix Open

In the category Equity Sector Real Estate Holdings Asia Pacific for its performance over 3 years

# ■ Global Higher Interest Rate Currency Fund

In the category Bond Global Short-term for its performance over 5 years

## Sumitomo Mitsui Focus Japan Open

In the Equity Japan Income for its performance over 5 years

#### Sumitomo Mitsui Dividend Yield Stock Open

In the Equity Japan Income for its performance over 10 years

## **Best Fund Awards in the Defined Contribution Pension Category**

# DAIWA SUMIGIN DC INTERNATIONAL EQUITY FUND

In the category Equity Global ex Japan for its performance over 3 years, 5 years and 10 years

#### ■ DAIWA SUMIGIN DC PENSION PLAN FUND 50

In the category Mixed Asset JPY Balanced for its performance over 5 years

#### ■ DAIWA SUMIGIN DC PENSION PLAN FUND 30

In the category Mixed Asset JPY Conservative for its performance over 5 years

The Refinitiv Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers.

The Refinitiv Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the Refinitiv Lipper Fund Award. For more information, see https://lipperalpha.refinitiv.com/lipper/ Although Refinitiv Lipper makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, the accuracy is not guaranteed by Refinitiv Lipper.

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