# Sumitomo Mitsui DS Asset Management wins The Best Fund Awards of "Refinitiv Lipper Fund Awards 2020 Japan"

Tokyo, March 18, 2020 --- Sumitomo Mitsui DS Asset Management Company Ltd. (President & CEO, Takashi Matsushita; hereinafter "SMDAM") is honored to announce that SMDAM's ten funds are selected as "the Best Fund Award" in fifteen categories.

Encouraged by these awards, SMDAM will make a further effort to continue to provide customers with quality service by developing attractive products and improving investment performance.



## **Best Fund Awards in the Investment Trusts Category**

# ■ DAIWA SB DC FOREIGN EQUITY ACTIVE FUND

In the category Equity Global ex Japan for its performance over 3, 5 and 10 years

# Sumitomo Mitsui Focus Japan Open

In the category Equity Japan Income for its performance over 3 and 5 years

### ■ North America Energy Fund (Biannually Settlement type)

In the category Equity Sector Energy for its performance over 5 years

## ■ SB JAPAN BOND FUND

In the category Bond JPY for its performance over 10 years

## GLOBAL BEST FUND

In the category Equity Global for its performance over 10 years

# Sumitomo Mitsui Dividend Yield Stock Open

In the category Equity Japan Income for its performance over 10 years

# **Best Fund Awards in the Defined Contribution Pension Category**

# ■ DAIWA SUMIGIN DC INTERNATIONAL EQUITY FUND

In the category Equity Global ex Japan for its performance over 3, 5 and 10 years

## ■ DAIWA SUMIGIN DC PENSION PLAN FUND 70

In the category Mixed Asset JPY Aggressive for its performance over 5 years

## DAIWA SUMIGIN DC PENSION PLAN FUND 50

In the category Mixed Asset JPY Balanced for its performance over 5 years

#### DAIWA SUMIGIN DC PENSION PLAN FUND 30

In the category Mixed Asset JPY Conservative for its performance over 5 years

The Refinitiv Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers.

The Refinitiv Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the Refinitiv Lipper Fund Award. For more information, see lipperfundawards.com Although Refinitiv Lipper makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, the accuracy is not guaranteed by Refinitiv Lipper.

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